

2015 West Coast Port Slowdown: Using AIS and Geographic Information Systems to Analyze Container Ship Dwell Times

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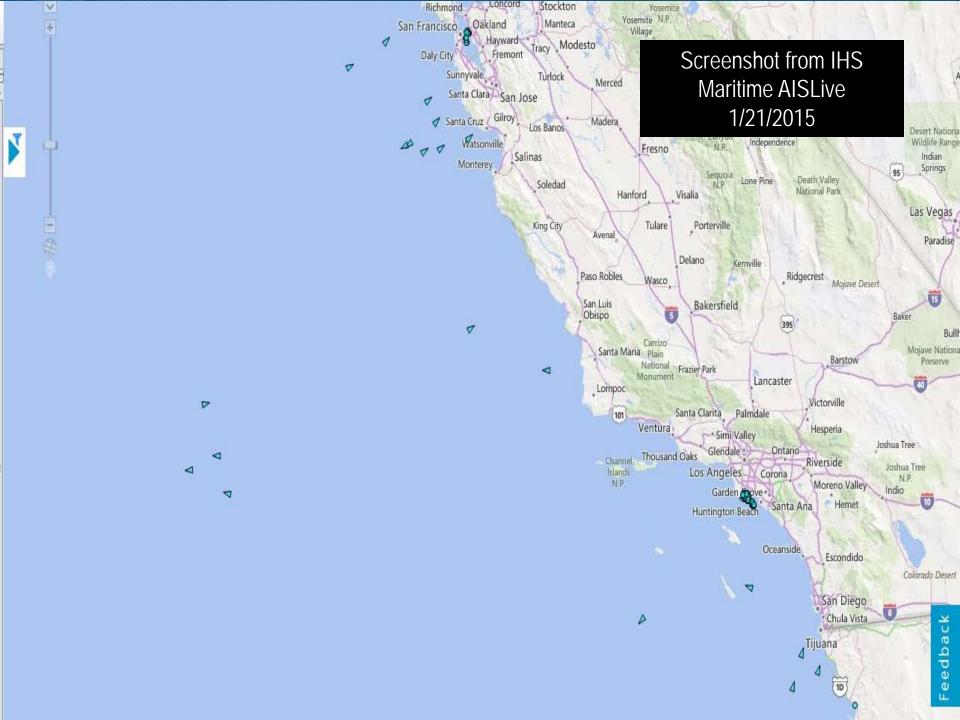
- 7/1/14 Labor contract covering 13,600 West Coast Longshoremen expired.
- Starting November of 2014, productivity at West Coast container ports decreased.
- 2/14/15 President Obama dispatched Secretary of Labor to mediate between the two parties.
- 2/20/15 A tentative agreement was reached between the Pacific Maritime Association and the International Longshore & Warehouse Union.

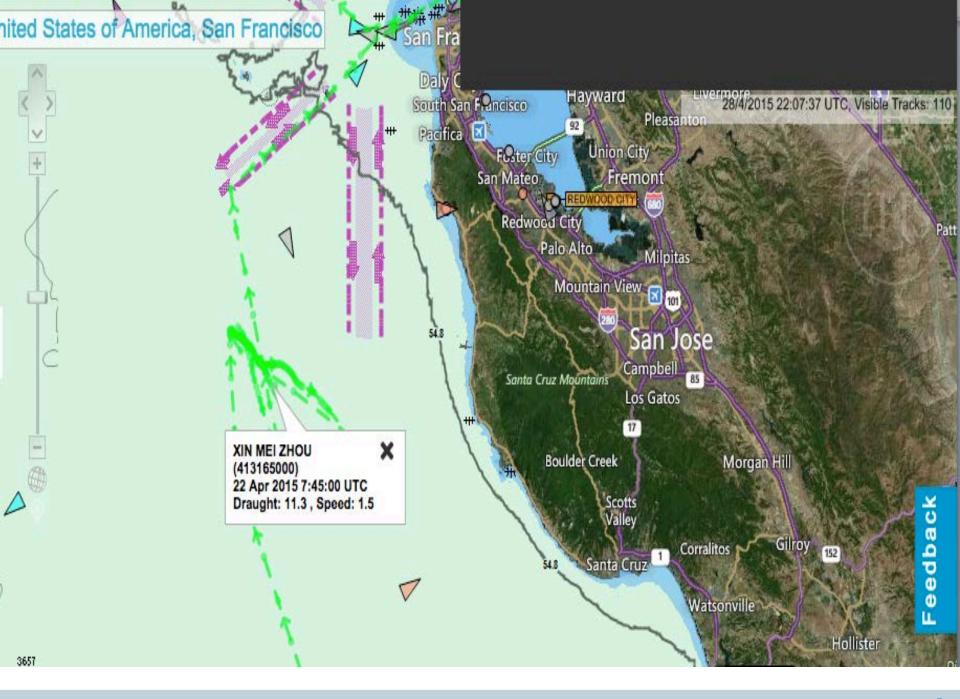
- West Coast anchorage areas began to fill up to capacity with container ships.
 - Seldom used anchorage areas in Puget Sound were being utilized
 - U.S. Coast Guard Sector San Francisco placed restrictions on the San Francisco General Anchorage
 - Ships were anchoring in San Pedro Bay emergency anchorages
- Ships began to occupy offshore areas

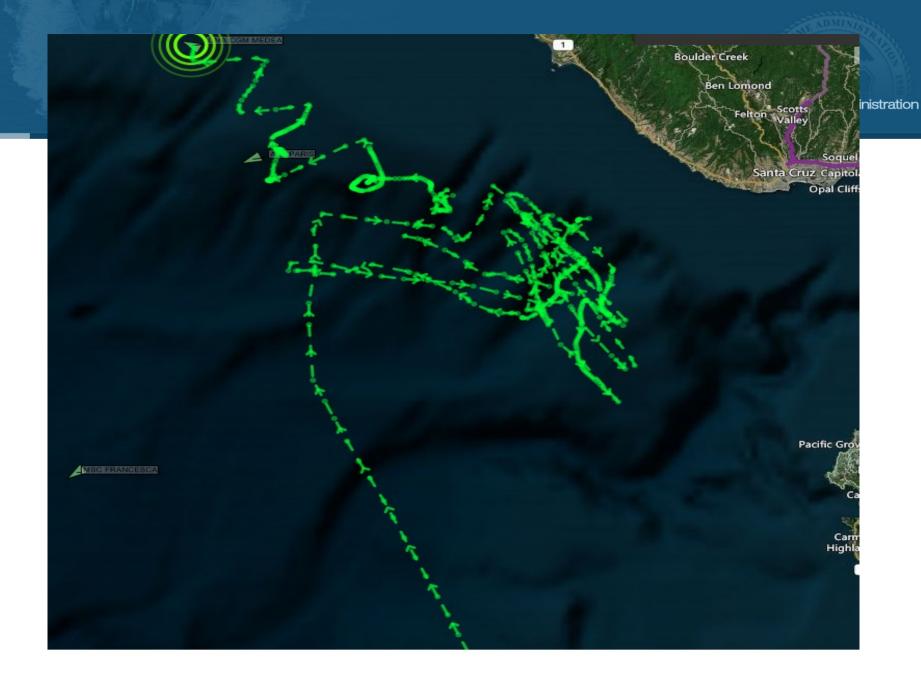


MARAD use of Automatic Identification System (AIS) technology

- MARAD started tracking container ships on 1/15/2015
- MARAD had to utilize its terrestrial AIS-based online system to best determine the tactical situation offshore.
- Elements to know:
 - Traffic lanes (in and offshore)
 - Designated Anchorage Areas
 - Track of a ship
 - Does a container ship properly belong in that spot?







Tracking ships (Example)

IMO	TEU	Ship Name	Destination	Time Start Drift	Time End	Time Offshore
9604160	8,480	EVER LIBERAL	Los Angeles	1/21/2015 00:30	1/27/2015 1:00	6.0
9143001	4,062	SEA-LAND CHARGER	Oakland	1/23/2015 5:28	1/26/2015 18:00	3.52
9227314	4,112	SANTA RICARDA	Oakland	1/21/2015 23:00	1/23/2015 18:00	2.79
9293789	8,070	HATSU COURAGE	Long Beach	1/19/2015 00:00	2/1/2015 00:30	12.44

Offshore Wait Times

 A total of 800+ days spent by container ships waiting offshore for LA/LB and SF during the longshore labor situation. (1/15 – 4/21)

Vessel	Offshore Start	Offshore End	Total Time	Destination
MAERSK SYDNEY	2/20/15 2245	3/16/15 0130	23.1 days	Long Beach
MAERSK SINGAPORE	2/3/15 1900	3/5/15 1600	29.8 days	Long Beach

Port	Minimum	Maximum	Average	Sum
Los Angeles	1.6	18.5	8.1	291.5
Oakland	.7	19.5	5.9	443.2
Long Beach	.4	29.9	12.7	76.0
			Total	810.6

Anchorage Wait Times

• A total of 2,000+ days were spent by container ships at anchor on the West Coast during the longshore labor situation.

Vessel	Anchorage	Anchored	Weighed	Total Time
SPRING R	Los Angeles	1/28/2015 1100	2/24/2015 0000	26.5 days
YM FOUNTAIN	Manchester	1/25/2015 1645	2/21/2015 0200	26.4 days

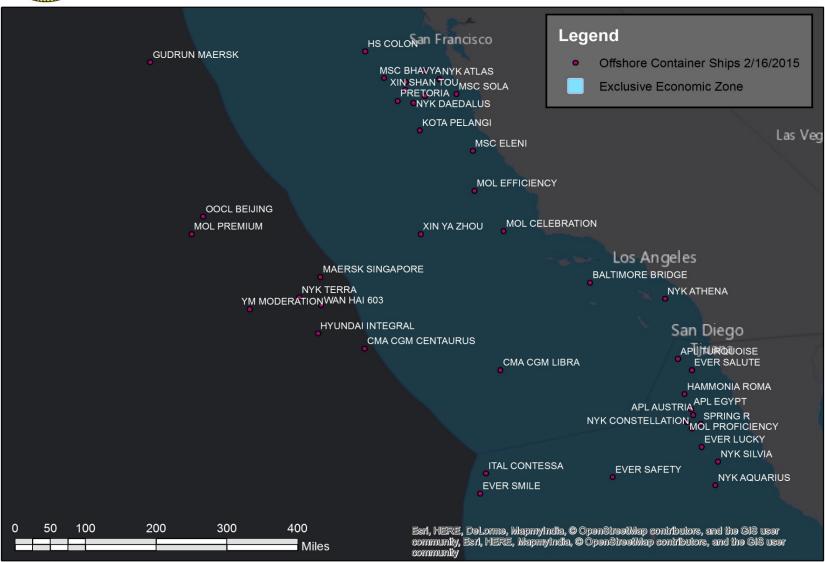
Anchorage	Maximum	Average	Sum
San Pedro	26.5	6.4	1,540
San Francisco	23.8	5.0	150
Puget Sound	26.4	7.4	361
		Total	2,051 days



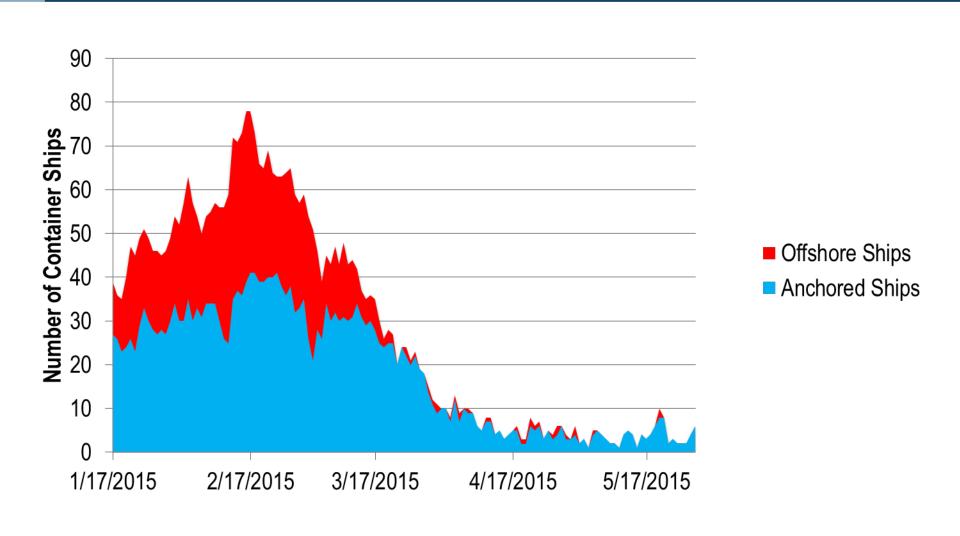
Offshore Container Ships along the West Coast of the United States

Updated 2/16/2015 0930 EST

There are currently 37 container ships holding position off the West Coast of the United States, representing 244,646 TEUs of carrying capacity.

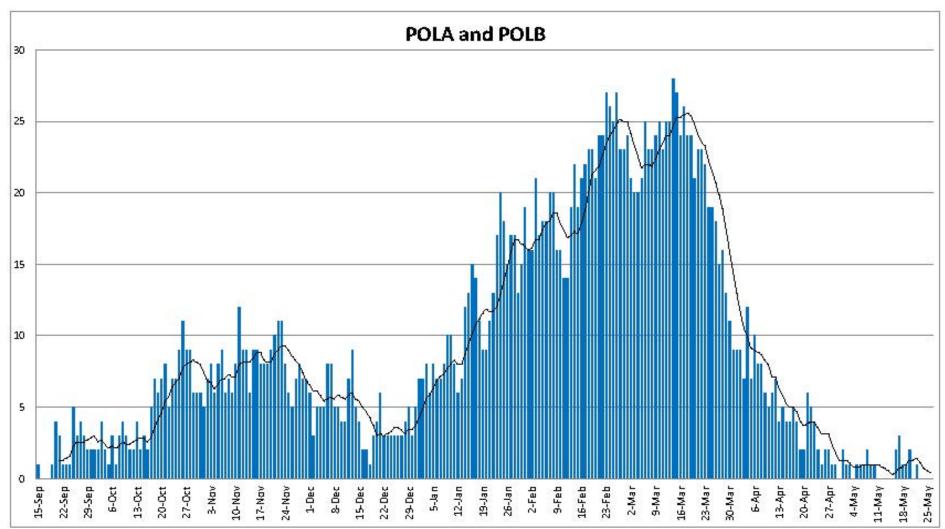


West Coast Container Ship Congestion Chart (1/17/2015 – 6/4/2015)





VESSELS AT A GLANCE: Container Ships at Anchor



Source: Marine Exchange of Southern California Tuesday, May 26, 2015

Dwell Time as a Performance Measure

- Is dwell time a consistent MTS performance measure?
 - Consistency between coasts and ports One port is one port
 - "Ops normal" versus "Crisis Mode"
 - Anchoring vs on-time performance
 - Automation? Can this process be automated?
 - Dwell time is different for each type of vessel
- Are there systems out there that can automate this process?
 - MARAD's efforts during the West Coast slowdown involved a fair amount of manpower and time to complete
 - Proprietary software Subject to contracting and standard AIS errors
 - What kind of human talent is needed to sustain measuring dwell time as a performance measure?
- Will the FAST ACT's port performance freight statistics provisions change this?



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