

# Examining Clinical Guidelines for the Adoption of Genomic Testing: A Workshop

Tuesday, October 29, 2024

## PURPOSE

A planning committee of the National Academies of Sciences, Engineering, and Medicine will organize and conduct a public workshop to examine how clinical practice guidelines can impact adoption of genomics into routine medical care. The workshop will examine how guidelines for genomic testing are developed by various organizations and implemented within clinical practice, with a focus on exploring inconsistencies across guidelines.

The workshop's presentations and discussions may focus on:

- Exploring the processes and methodologies used by different professional societies, organizations, and collaborations to gather evidence and develop clinical guidelines for appropriate genomic testing.
- Understanding how clinicians, payers, test developers, laboratory partners, and others decide which guideline(s) to follow and how they use these guidelines in practice.
- Examining elements that are consistent and those that differ across clinical guidelines for genomics and how these areas impact patients (e.g., access, coverage, and equity in care), clinicians, payers, test developers, laboratories, and others.
- Discussing opportunities for a possible path forward for more compatible clinical guidelines for genomics to improve patient care.

The planning committee will organize the workshop, develop the agenda, select and invite speakers and discussants, and moderate or identify moderators for the discussions. A proceedings-in brief of the presentations and discussions at the workshop will be prepared by a designated rapporteur in accordance with institutional guidelines.

## SESSION I: Opening Remarks

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8:30 AM ET

### Welcoming Remarks

**Catherine (Cathy) Wicklund** (she/her/hers), *Roundtable Co-Chair*  
*Representing National Society of Genetic Counselors*  
Senior Manager and Medical Science Liaison, Clinical Strategy Lead  
Myriad Genetics  
Adjunct Professor of Obstetrics and Gynecology (Clinical Genetics)  
Feinberg School of Medicine, Center for Genetic Medicine  
Northwestern University

**W. Gregory (Greg) Feero** (he/him/his), *Roundtable Co-Chair*  
*Representing Journal of the American Medical Association*  
Professor, Department of Community and Family  
Medicine, Geisel School of Medicine  
Faculty, Maine Dartmouth Family Medicine Residency Program

8:40–8:50 AM

### Introduction and Charge to the Workshop Speakers and Participants

**Mylynda Massart** (she/her/hers), *Workshop Planning Committee Co-Chair*

Associate Director, Clinical Services  
UPMC Primary Care Precision Medicine Center  
Associate Professor  
University of Pittsburgh

**Victoria (Vicky) Pratt**, *Workshop Planning Committee Co-Chair*  
*Representing Association for Molecular Pathology*  
Director, Scientific Affairs for Pharmacogenetics  
Agena Biosciences

## SESSION II: Why Guidelines Matter for Genomic Testing

*Moderator: W. Gregory Feero (he/him/his), Representing Journal of the American Medical Association*

### Objectives

- Understand how clinical practice guidelines for genomic testing impact patient care, clinical practice, and other relevant areas, specifically considering impacts on equity in each of these spaces.
- Discuss challenges patients, clinicians, and others face surrounding guidelines.
- Explore how genomic testing guidelines could be advanced to move the needle towards better, more equitable care.

8:50–9:05 AM

**Robyn Temple-Smolkin** (she/her/hers)  
Senior Director, Clinical & Scientific Affairs  
Director, Guideline Development  
Association for Molecular Pathology

9:05–9:15 AM

**Vimal Scott Kapoor**  
Public Health & Preventive, Occupational and Emergency Physician  
University of Toronto  
Markham Stouffville Hospital

9:15–9:35 AM

### Panel of Reactants

**Lindsay Zetzsche** (she/her/hers)  
Owner  
Science Geek Games  
Consultant  
Integrity Genetics Consulting LLC

**Brianne Phillips** (she/her/hers)  
Nurse Practitioner  
University of Pittsburgh Medical Center

**Aishwarya Arjunan** (she/her/hers)  
Senior Medical Science Liaison  
GRAIL

9:35–10:05 AM

### Panel Discussion

10:05–10:20 AM

### Break

## SESSION III: Guidelines for Genomic Testing Today

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*Co-Moderators: Wanda Nicholson, George Washington University Milken Institute School of Public Health & Rebecca Morgan (she/her/hers), Evidence Foundation*

### Objectives

- Discuss the benefits and challenges of the current clinical practice guideline development process for genomic testing.
- Explore patient-centric models of guidelines development and how equity is and can be incorporated.
- Consider options for circumstances in which guidelines are not compatible or available.

10:20–10:25 AM

### Introduction to the Session

10:25–10:35 AM

**Jennifer S. Lin** (she/her/hers)  
Director, Evidence-based Practice Center  
Kaiser Permanente, Center for Health Research

10:35–10:45 AM

**Kelly Caudle** (she/her/hers)  
Director  
Clinical Pharmacogenetics Implementation Consortium (CPIC)  
Associate Member  
St. Jude Children’s Research Hospital

10:45–10:55 AM

**Funda Meric-Bernstam** (she/her/hers)  
Chair of the Department of Investigational Cancer Therapeutics  
Medical Director of the Institute for Personalized Cancer Therapy  
The Nellie B. Connally Chair in Breast Cancer  
MD Anderson Cancer Center

10:55–11:05 AM

**Heidi Rehm** (she/her/hers)  
Director, Genomic Medicine Unit  
Center for Genomic Medicine  
Massachusetts General Hospital  
Institute Member and Clinical Laboratory Director  
Broad Institute of MIT of Harvard  
Professor of Pathology  
Harvard Medical School

11:05–11:40 AM

### Panel Discussion

11:40 AM–12:35 PM

### Lunch Break

## SESSION IV: How Genomic Testing Guidelines Impact Payer Decisions

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*Co-Moderators: Trish Brown (she/her/hers), CVS Health & Gabriel Lizarin, Myriad Genetics*

### Objectives

- Examine the role guidelines play in payer decisions (e.g., coverage, reimbursement).
- Discuss opportunities for advancing patient care and access related to these

- decisions.
- Explore levers for aiding payer decisions such as establishment of or compatibility across guidelines and other possible facilitators.

12:35–12:40 PM

### Introduction to the Session

12:40–12:55 PM

**Trent Haywood** (he/him/his)  
Founder  
Knowality, LLC

12:55–1:10 PM

**Gillian Hooker** (she/her/hers)  
Chief Scientific Officer  
Concert Genomics

1:10–1:25 PM

**Gautum Agarwal** (he/him/his)  
Director of Precision Medicine  
Mercy Health

1:25–1:55 PM

### Panel Discussion

## SESSION V: Clinical Care Implementation of Guidelines for Genomic Testing

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*Moderator: Pim Suwannarat (she/her/hers), Mid-Atlantic Permanente Medical Group, Kaiser Permanente*

### Objectives

- Understand how and when clinical practice guidelines for genomic testing are currently being implemented, or could be implemented, in the clinic.
- Explore the gaps in clinical implementation and what support may be needed to drive better, more equitable care.

1:55–2:00 PM

### Introduction to the Session

2:00–2:15 PM

**David Chambers** (he/him/his)  
Deputy Director for Implementation Science  
Division of Cancer Control and Population Sciences  
National Cancer Institute  
National Institutes of Health

2:15–2:30 PM

**Charles Jonassaint** (he/him/his)  
Associate Professor  
University of Pittsburgh

2:30–2:45 PM

**Naveen L. Pereira** (he/him/his)  
Consultant for the Department of Cardiovascular Diseases  
Professor of Medicine  
Associate Professor of Pharmacology  
Mayo Clinic College of Medicine

2:45–3:15 PM

### Panel Discussion

3:15–3:30 PM

Break

## SESSION VI: Guideline Development in a Rapidly Evolving Field – A Look Ahead

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Moderator: *Mary Nix (she/her/hers), Agency for Healthcare Research and Quality (AHRQ)*

### Objectives

- Consider the pace of advances in genomics and what opportunities there are for synergy between this field and guideline development.
- Discuss potential challenges ahead and what work could be started now to alleviate possible obstacles to care.

3:30–3:35 PM

Introduction to the Session

3:35–3:50 PM

**Kandamurugu Manickam** (he/him/his)  
Clinical Geneticist  
Nationwide Children’s Hospital  
Associate Professor of Clinical Pediatrics  
Ohio State College of Medicine

3:50–4:05 PM

**Karli Kondo** (she/her/hers)  
Director, Evidence Synthesis  
American Cancer Society

4:05–4:20 PM

**Sandra Zelman Lewis** (she/her/hers)  
Past President, Founder  
EBQ Consulting, LLC

4:20–4:50 PM

Panel Discussion

## SESSION VII: Final Reflections

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4:50–5:05 PM

Wrap Up

**Mylynda Massart** (she/her/hers), *Workshop Planning Committee Co-Chair*

Associate Director, Clinical Services  
UPMC Primary Care Precision Medicine Center  
Associate Professor  
University of Pittsburgh

**Victoria Pratt**, *Workshop Planning Committee Co-Chair*  
*Representing Association for Molecular Pathology*  
Director, Scientific Affairs for Pharmacogenetics  
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