

Achieving Patient & Family Well-Being Opportunities for Improving Quality at Lower Cost

Reflections on Scaling the Complexity Science of Mental Health Integration & Integrated Team-Based Care



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We are on a Measured Implementation Journey to Scale Relational Team Networks
Organized Around Common Good

“Helping people live the healthiest lives possible®”

“Mental health is a state of successful performance of mental and physical functioning, resulting in productive activities, fulfilling relationships with others, and the ability to adapt to change and cope with adversity”

David Satcher, M.D.
Surgeon General of the United States

Team based, mental health integration is focused on prevention and access via normalizing mental and behavioral health as routine medical care through unified connected team interactions



Transforming the Value of Primary Care

Investment in Economic-Social Infrastructure for Reciprocal Trusting Relationships

Mental Health Integration Team Infrastructure		
Diabetes, Asthma, Heart Disease, Depression, Suicide Hypertension, ADHD, Obesity, Chronic Pain, SUD, etc.		
2/3 – cared for routinely in primary care	1/6	1/6
Patient & Family, PCP, and Care Manager (CM) as needed	PCP, CM + mental health as needed	PCP with MHI Specialist Consult

*Primary Care Physician (PCP) includes:
General Internist, Family Practitioner, Pediatrician

Complexity of Mental Health Integration Science

A standardized clinical and operational team relational processes that incorporate mental health as a routine complementary driving component of wellness & healing

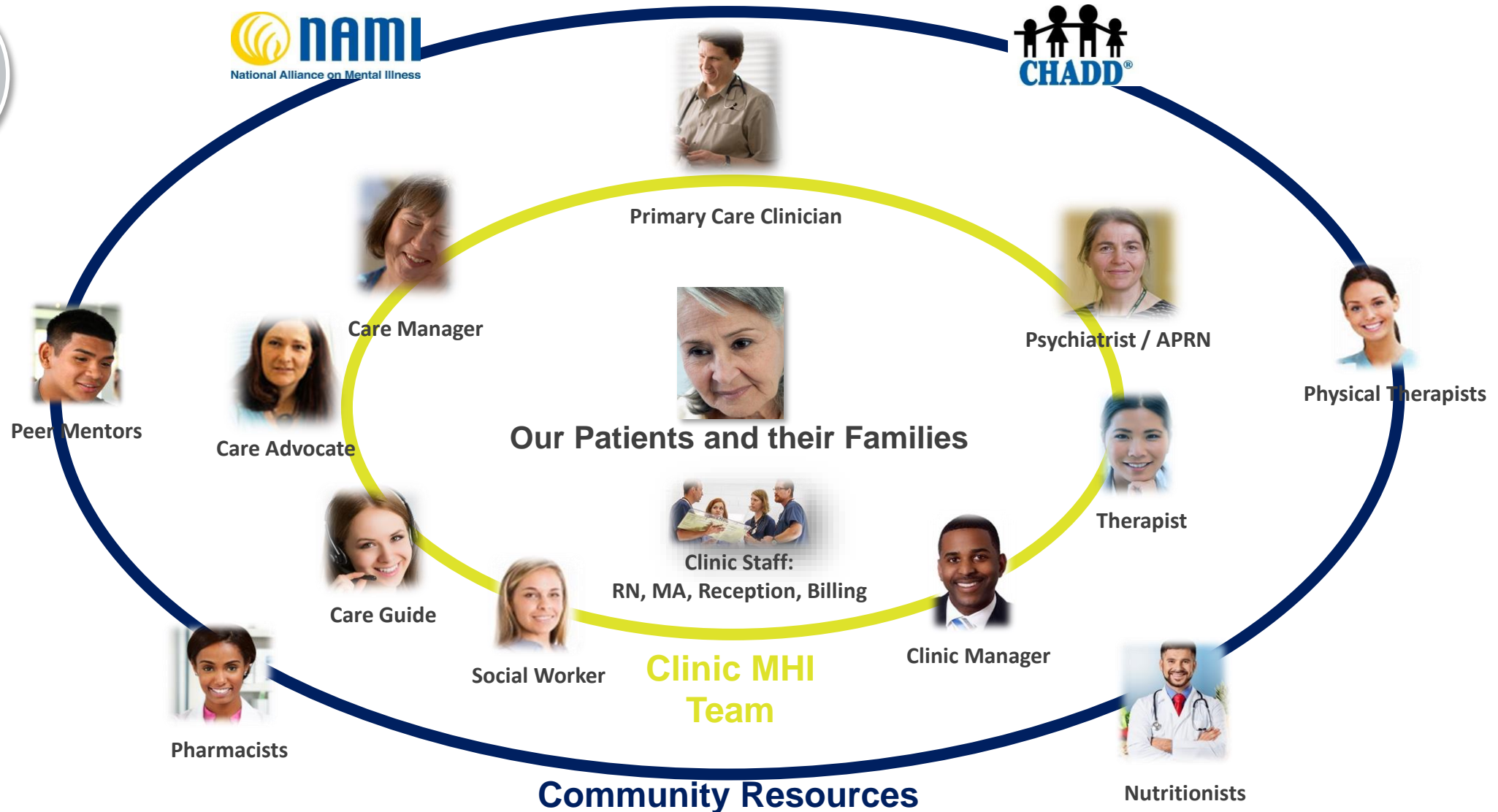


Routinized Integrated Teams Implementation Ecosystem

1	Leadership and culture – champions establishing core value of accountable cooperative relationships ‘mental health is everyone’s business’
2	Clinical Workflow – engaging patients and families on the team and matching their complexity and need to the right level of support & training
3	Information systems - EDW, registries, EMR, dashboards, technology to support team decision making, communication, performance and outcome benchmarking and quality & cost monitoring
4	Financing and operations – projecting, budgeting and sustaining team FTE to measure matching stratification, workforce ROI, adoption maturity
5	Community resources – who are our community partners to help us engage our population in scaling sustaining wellness and increasing social connectedness, disseminate findings reward impact

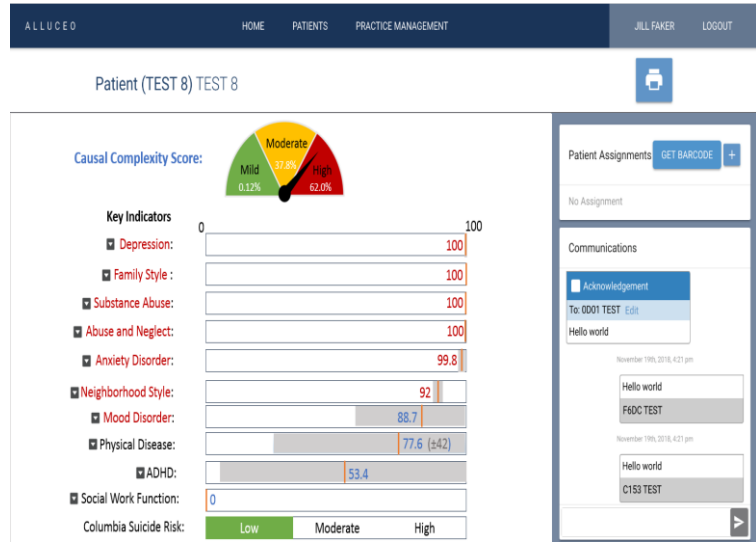
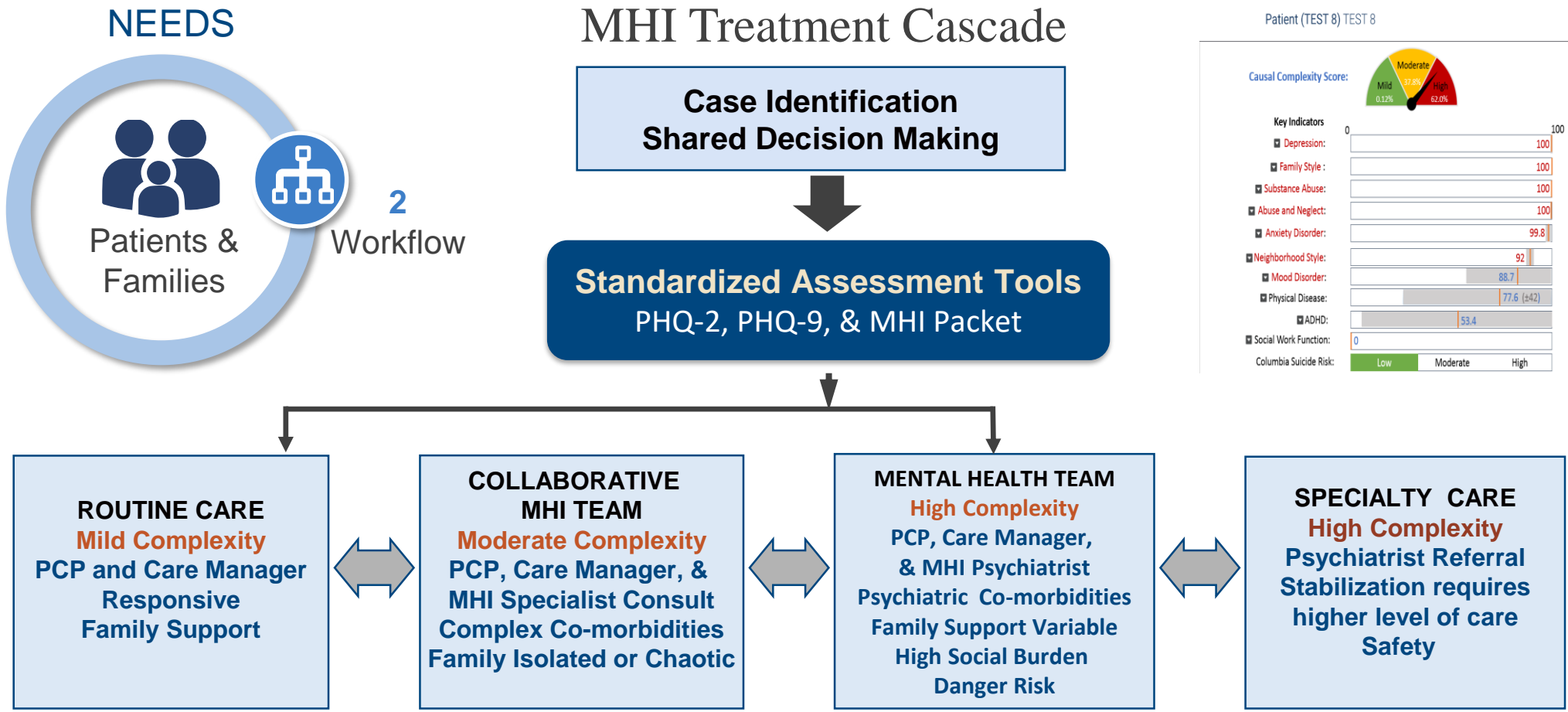


Establishing, Understanding & Connecting Roles Responsibilities of Clinical Team Social Network - TBC Playbook





Matching Right Level of Team Resource to Complexity of Patient and Family Lived Experience



Actionable Data Supports Collective Decision-Making, Care Improvement & Adoption



Clinical Process

MHI Treatment Cascade

Case Identification
Shared Decision Making

Standardized Assessment Tools
PHQ-2, PHQ-9, & MHI Packet

ROUTINE CARE
Mild Complexity
PCP and Care Manager
Responsive
Family Support

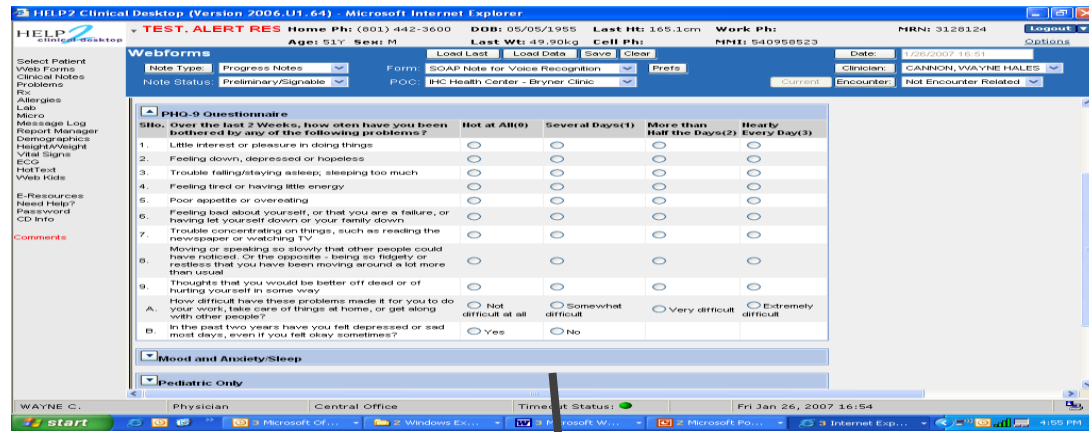
COLLABORATIVE MHI TEAM
Moderate Complexity
PCP, Care Manager, & MHI Specialist Consult
Complex Co-morbidities
Family Isolated or Chaotic

MENTAL HEALTH TEAM
High Complexity
PCP, Care Manager, & MHI Psychiatrist
Psychiatric Co-morbidities
Family Support Variable
High Social Burden
Danger Risk

SPECIALTY CARE
High Complexity
Psychiatrist Referral
Stabilization requires higher level of care
Safety



Data Input



Team Feedback / MHI Dashboard

PHQ2 or PHQ9/A Screening in Past 12 Months

SYSTEM	Patients w/ PHQ2 or PHQ9/A	Patients w/ Annual PCP Visit	Percent of Patients w/ Annual Screening
SYSTEM	211,320	319,052	66.23%
REGION			
Cache Valley Group	15,665	28,829	54.34%
Central Salt Lake Group	27,256	37,716	72.27%
North Salt Lake/South Davis	47,985	62,763	76.48%
Rural Group	8,874	13,493	65.77%
South Salt Lake Group	29,039	52,382	55.44%
Southern Utah Group	27,837	41,244	67.49%
Timpanogos Group	19,257	32,281	59.65%
Weber/North Davis Group	35,407	50,344	70.33%
CLINIC			
American Fork Internal Medicine & Dermatology	1,246	1,324	94.18%
Avenues Specialty Clinic	3,320	4,590	72.33%
Bear River Clinic	1,937	4,667	41.50%
Bountiful Clinic	17,469	19,113	91.40%
Budget Clinic	1,958	3,000	65.27%
Budget Clinic - Internal Medicine	3,930	8,725	45.04%
Canyon View Clinic	583	639	91.24%
Cedar City Clinic	4,239	5,328	79.58%
Central Orem Clinic	5,191	6,969	74.48%
Comprehensive Care Clinic - Murray	124	125	99.20%

Categorical Change in PHQ9 by Clinic

	FULL REMISSION	PARTIAL REMISSION	NO CHANGE	WORSE
Bear River Clinic	12.88%	33.05%	9.44%	44.64%
Budge Clinic	8.00%	29.60%	23.20%	39.20%
Budge Clinic - Internal Medicine	11.11%	32.59%	14.81%	41.48%
Logan Clinic	15.13%	37.17%	12.17%	35.53%
North Cache Valley Clinic	19.29%	36.04%	9.64%	35.03%
South Cache Valley Clinic	15.42%	35.51%	16.82%	32.24%
Comprehensive Care Clinic - Murray	7.58%	28.79%	4.55%	59.09%
Cottonwood Family Practice	19.73%	39.32%	6.16%	34.79%
Cottonwood Medical Clinic - Internal Medicine	19.41%	35.88%	7.06%	37.65%
Employee Clinic		100.00%		
Hillcrest Pediatrics		50.00%	12.50%	37.50%
Holladay Clinic	18.37%	35.71%	7.65%	38.27%
Holladay Pediatrics	22.22%	31.48%	5.56%	40.74%
Holladay Pediatrics - North		69.23%		30.77%
Kearns Clinic	12.28%	57.89%	1.75%	28.07%
Salt Lake County Health Connections	12.50%	50.00%	12.50%	25.00%
Senior Clinic - Murray	14.94%	40.26%	7.79%	37.01%
Taylorville Clinic	16.91%	39.79%	8.45%	34.85%
West Valley Clinic	10.17%	35.59%	15.25%	38.98%

Actionable Data Creation

Registry (EDW) – 1999 to present

Depression Registry

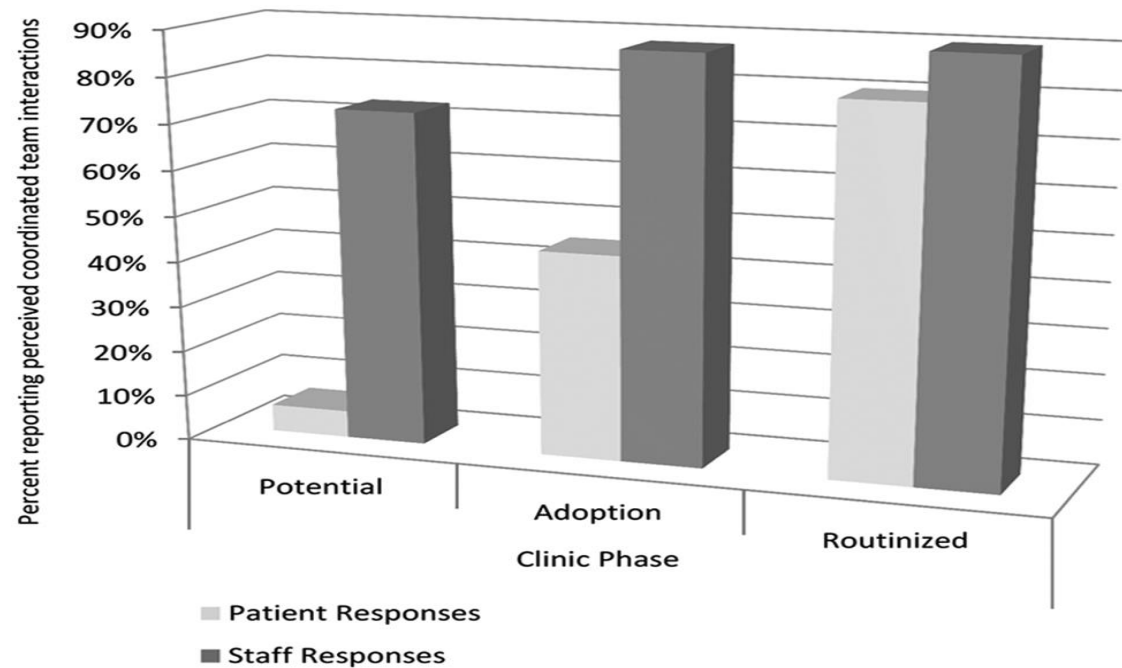
Depression registry n = 704,160

- Accurately captures “active” depression patients
- Includes various process & outcomes measures
- Aligned with iCentra EHR

Implementation Roadmap - Culture of 'Relational Reciprocity'



Patient-perceived coordinated team interactions by level of TBC maturity



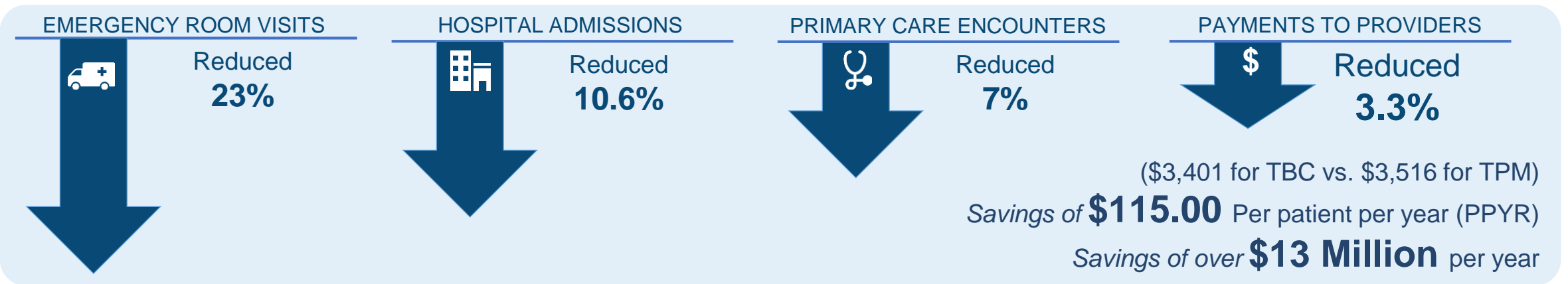
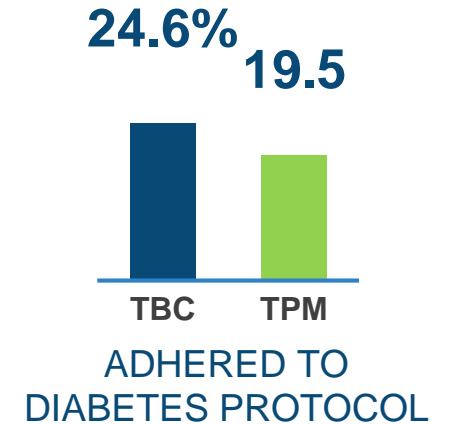
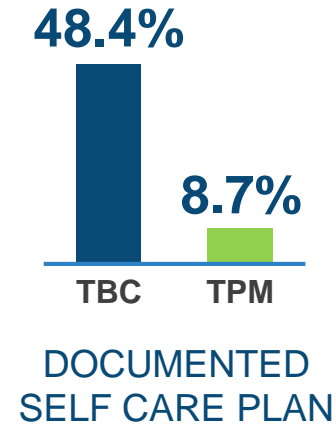
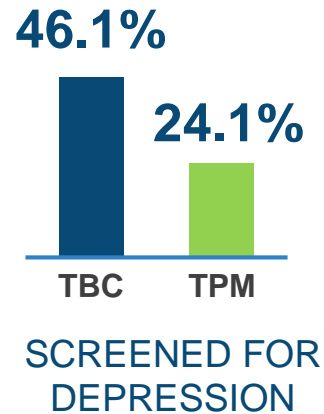
'My doctor was the first person to treat me as a whole person' ($p < .001$)

'I am connected to a team that talks to each other' ($p < .05$)

'Being on the same page I get better results' ($p < .01$)

Adult Study shows that integrating mental and physical health through primary care teams results in better clinical outcomes and lower costs.

10-YEAR STUDY	
113,452	Participants
113	Primary care providers
27	Team-based care (TBC) medical practices
75	Traditional practice management (TPM) medical practices



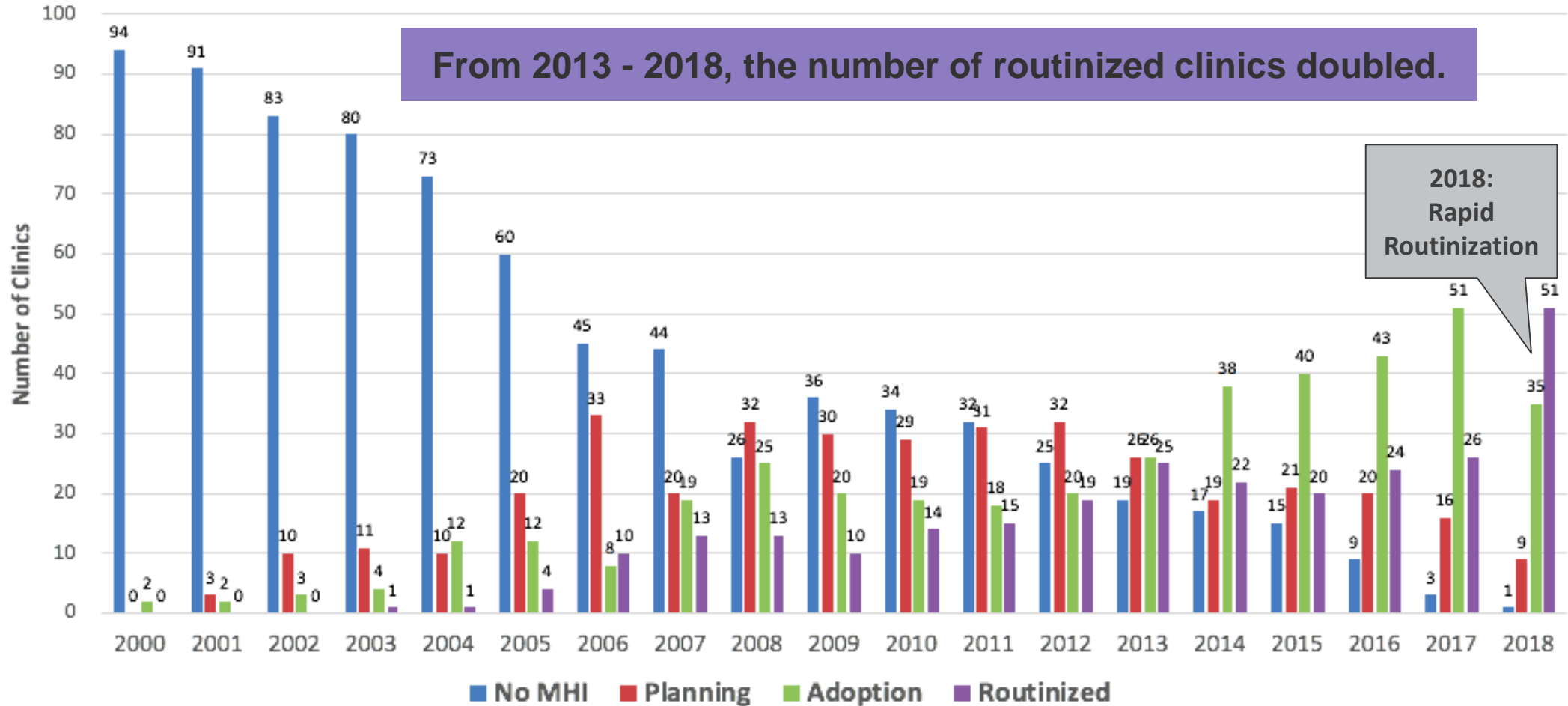
Brenda Reiss-Brennan, PhD, APRN, et al. 2016 **JAMA**

Intergrated Team-Based Care Scorecard

Local stakeholders and Leadership access to Transparent Outcomes

JAMA High Quality Care evidence published (2016)

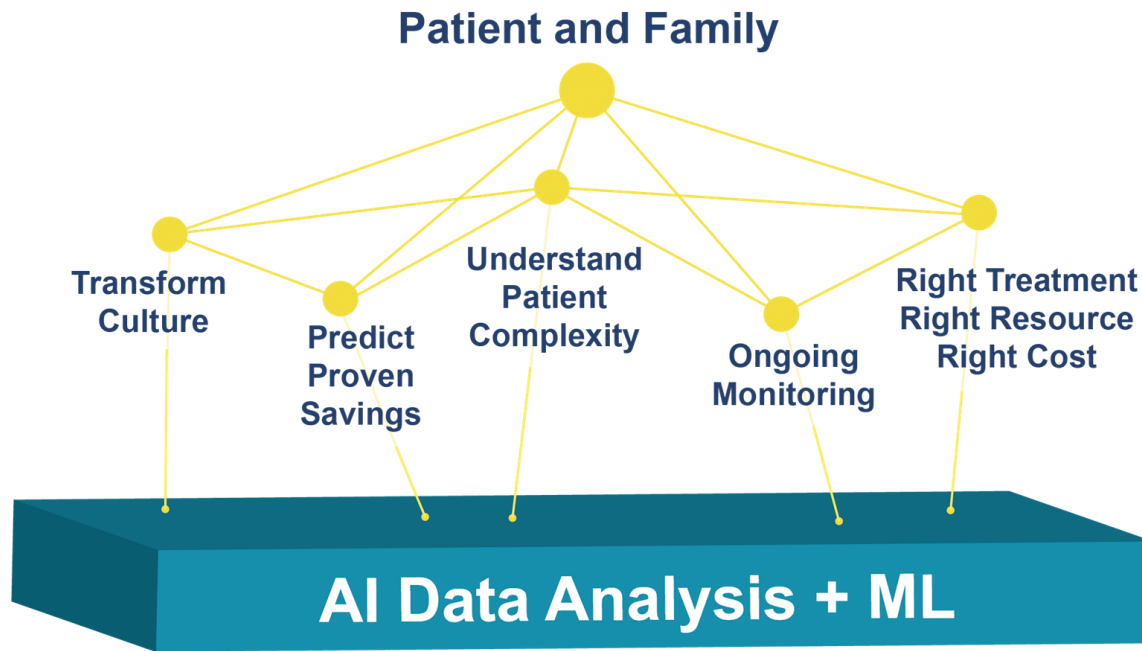
TBC/MHI resources expanded, rapid adoption and routinization followed



Layering intuitive technology on top of TBC/MHI can even further accelerate a clinic's timeline between adoption and routinization.

Future – Scaling Successful Innovations Beyond ‘Bright Spots’ Equitable Integrated Virtual Team Based Care as a ‘Common Good’

Our future roadmap will build upon the patient/practice experience and existing AI/ML analysis as well as sustainable partnerships driving integration opportunities that make *‘doing good – good business’*



Patient/Family Care Life course Journey

Practice Enablement

Data Intelligence and interoperability

Whole Body Ecosystem and Social Networks

Connectivity through Community Partnership



Key System Implementation Findings

Investing in a Culture of Relational Reciprocity

Cultural Vision Alignment

Do all patients & families have access to experience social norm 'know/me/us'?

Equitable Workflow

Do all team members voices contribute 'local say' to design and implementation?

Complex Data Transparency

Does institution have matching methods to allocate/assess integrated resources?

Continuous Trusting Relationships

Do patients, families, staff, leaders experience meaningful connections?

Connecting Outcomes Overtime

Does Institution have clear rules for collective action, monitoring & enforcement?